

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : ____31/05/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted Neo Telemedia Limited 04/06/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>08167</u> Descri	ption :	Neo Tel	lemedia
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00
(2) Stock code : Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Descrip	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000,000.00**

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,554,920,793				
Increase/ (decrease) during the month	200,000,000				
Balance at close of the month	2,754,920,793				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares				. .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price HK\$1.07						
Meeting approved (22/7/2002)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	3,000,000
(Note 1)						
2.Exercise Price HK\$0.628						
Meeting approved (19/12/2012) Ordinary shares	Nil	Nil	Nil	Nil	Nil	70,000,000
(Note 1)						
3.Exercise Price						
HK\$						
Meeting approved						
Ordinary shares			·			
(Note 1)			Total A. (Ordin		Nil	
			,	ence shares)		
			(Other class)		
Total funds raised durin options (State currency)		om exercise of		Nil		

Warrants to Issue Shares of	the Issuer which	are to be Listed				1000010
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted Warrants at the Issue Price of HK\$0.01						
per warrant						
(Date of expiry - 4/12/2014)	HKD	108,000,000.00	Nil	108,000,000.00	Nil	200,000,000
Stock code (if listed) Class of shares issuable (Note 1)		/Ay Shares	_			
Subscription price	HKS	\$0.54				
AGM approval date:	(1.6/1.0	NO011				
(dd/mm/yyyy) 2. Unlisted Warrants at the	(16/12	2/2011)	_			
Issue Price of HK\$0.05						
per warrant						
(Date of expiry - 20/12/2014)	HKD	149,860,000.00	Nil	149,860,000.00	Nil	254,000,000
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	Ordinar	/A y Shares \$0.59				
AGM approval date: (dd/mm/yyyy)	(16/12	2/2011)				
3.	(10,12	2011)	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
(if applicable)						
	(/	/)	_			
4.						
(/ /)	·	·				
Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Tot	(Prefere	nary shares) ence shares)		-
			(Other class)		-

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

No. of new

shares of

pursuant

month

64,000,000

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued issuer which during the may be issued month thereto as at pursuant Currency of Amount at close Converted close of the thereto amount of preceding during the Amount at close Class and description outstanding month month of the month 1. Convertible Notes HKD 160,000,000.00 Nil 160,000,000.00 Nil Stock code (if listed) Class of shares issuable (Note 1) Ordinary Share Subscription price HK\$2.50 AGM approval date (if applicable) (dd/mm/yyyy) (19/12/2012)2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Stock code (if listed)				
Class of shares issuable			_	
(Note 1)				
Subscription price			_	
EGM approval date				
(if applicable)				
(dd/mm/yyyy)	(/	/)		

/ /)

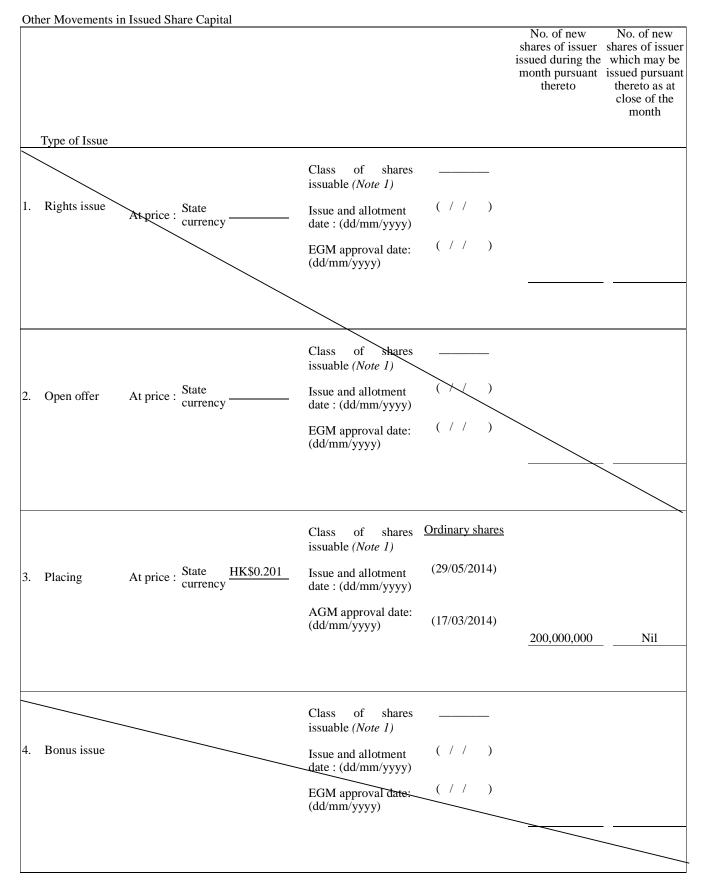
(dd/mm/yyyy)

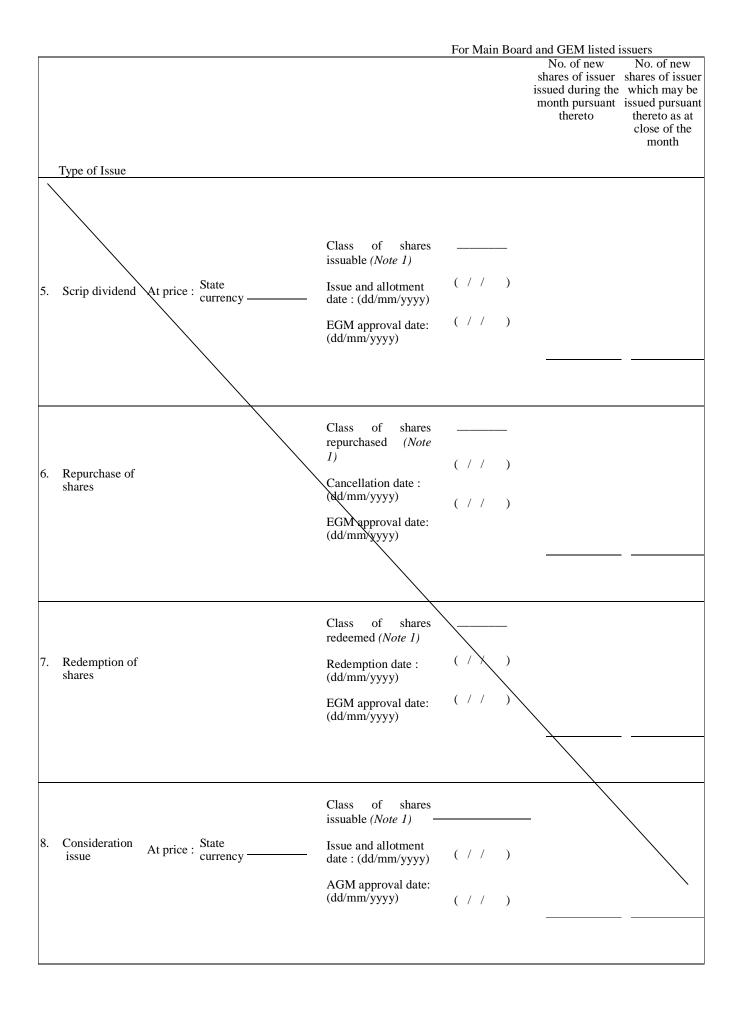
4.

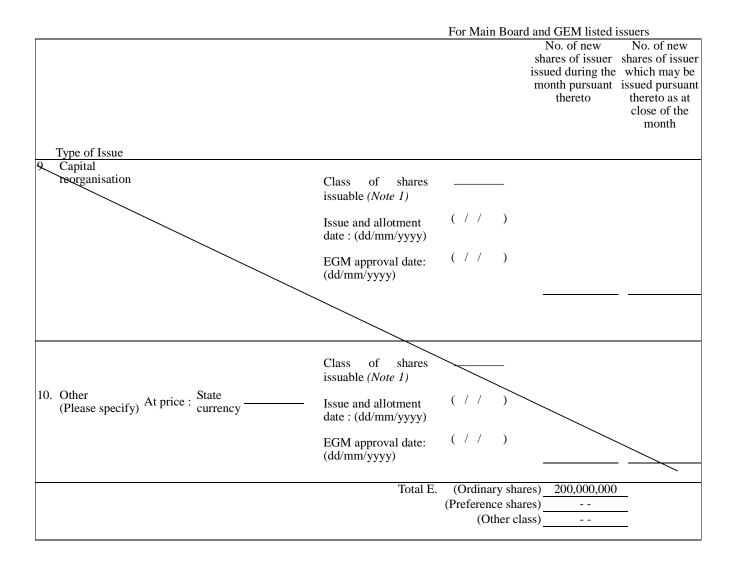
Total C. (Ordinary shares)	Nil
(Preference shares)	
(Other class)	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
2.		
shares (Note 1)		
3	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	200,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sha	ure Capital").)

Remarks (if any):

Submitted by:	Tricor Tengis Limited				
540111404 0j.	inteor rengio Eminted				
Title:	Branch Share Registrar				
(Director. Se	(Director, Secretary or other duly authorised officer)				
(=======,,	······································				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*